

NATIXIS AM FUNDS

Société d'investissement à capital variable under the laws of the Grand Duchy of Luxembourg
Registered Office: 5 allée Scheffer, L-2520 Luxembourg
Grand Duchy of Luxembourg
R.C.S Luxembourg B 177 509

CONVENING NOTICE

Luxembourg, September 28, 2018

The shareholders of NATIXIS AM Funds, (hereinafter the "SICAV") are kindly invited to attend the Annual General Meeting of the shareholders of the SICAV (the "Annual General Meeting") which will take place at the office of CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, on :

October 26, 2018 at 10.00 a.m.

for the purpose of considering and voting upon the following agenda:

ANNUAL GENERAL MEETING AGENDA

- 1. Presentation and approval of the reports of the Board of Directors and of the Independent Auditor for the year ended on June 30, 2018.**
- 2. Approval of the Statement of Net Assets and of the Statement of changes in Net Assets for the year ended on June 30, 2018.**
- 3. Ratification of payment of dividends of the SICAV's sub-funds**
- 4. Discharge to be granted to the members of the Board of Directors (the "Directors") and to the SICAV's auditor for the year ended on June 30, 2018.**
- 5. Renewal of Ostrum Asset Management represented by Jean-Christophe Morandea, Natixis Bank represented by Eric Théron and Natixis Life represented by Frédéric Lipka as Directors of the SICAV until the next Annual General Meeting to be held in 2019.**
- 6. Approval of the re-election of the SICAV's Independent Auditors until the next Annual General Meeting to be held in 2019**
- 7. Audit fees for the year ended June 30, 2018.**
- 8. Any other business which may be properly brought before the meeting.**

Shareholders are advised that no quorum is required for the adoption of resolutions by the Annual General Meeting and that resolutions will be passed by a majority of the votes validly cast of the shareholders present or represented at the Annual General Meeting.

If you cannot be personally present at the meeting, you may vote by completing and sending by post either the enclosed postal voting form or the enclosed proxy at the following address: CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, to the attention of Mrs. Valérie Closter or send it by fax to (+352) 47 67 33 45 no later than October 24, 2018. These forms may also be requested at the facilities agent Société Générale SG House, 41 Tower Hill, London EC3N 4SG, United Kingdom.

We draw your attention to the fact that, in accordance with article 26 (3) of the Luxembourg law of 17 December 2010 on undertakings for investment collective that the director's report and auditor's report, as well as the annual report of the SICAV (including the audited accounts) (the "Audited Annual Report") for the fiscal year ended on June 30, 2018 will be available to shareholders at the registered office of the SICAV fifteen days before the Meeting. These documents may also be requested at the facilities agent Société Générale SG House, 41 Tower Hill, London EC3N 4SG, United Kingdom.

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VOTING FORMS

For the annual general meeting of shareholders of NATIXIS AM Funds which will take place at the office of CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, on October 26, 2018 at 10.00 a.m (the "Annual General Meeting")

To be sent by post or Facsimile to the following address:
CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, to the attention of Mrs. **Valérie Closter** or send it by fax to (+352) 47 67 33 45 **no later than October 24, 2018.**

Pursuant to article 67 of the Law on Commercial Companies dated August 10, 1915 (as amended from time to time) and the articles of incorporation of NATIXIS AM Funds (the "SICAV"), each shareholder may vote through voting forms sent by post or facsimile to the SICAV's registered office or the address specified in the convening notice/voting form.

Each shareholder may also act at any meeting of shareholders by appointing another person as his proxy.

Instruction for completion:

- If the shareholder wishes to attend the meeting personally, tick the box below.
 I wish to attend the shareholders' meeting.

- Otherwise, the shareholder may use the enclosed "Postal Voting Form" or give a proxy to the chairman of the meeting and to another shareholder by completing the enclosed Proxy. (Please tick the box below)
 I prefer to use the Postal Voting Form or the Proxy.

Agenda and Proposed Resolutions submitted to the Annual General Meeting

1. Presentation and approval of the reports of the Board of Directors and of the Independent Auditor for the year ended on June 30, 2018.

The Meeting resolves to approve the reports of the Board of Directors and of the independent auditor for the year ended on June 30, 2018

2. Approval of the Statement of Net Assets and of the Statement of changes in Net Assets for the year ended on June 30, 2018.

The Meeting resolves to approve the Statement of Net Assets and the Statements of changes in Net Assets for the year ended on June 30, 2018. The Meeting resolves to bring forward the net result of the year.

3. Ratification of payment of dividends of the SICAV's sub-funds.

*The Meeting resolves to ratify the payment of **interim dividends** to the shareholders on:*

- October 24, 2017, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- January 24, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- April 25, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- July 24, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

Then, the Meeting resolves to ratify the payment of annual dividends to the shareholders on July 24, 2018, of the following *sub-funds*:

- OSTRUM EURO VALUE EQUITY
- SEEYOND EUROPE MINVOL
- SEEYOND GLOBAL MINVOL
- SEEYOND EUROPE MARKET NEUTRAL

Moreover, the Meeting resolves to ratify the payment of monthly dividends to the shareholders of the sub-fund OSTRUM MULTI ASSET GLOBAL INCOME* on:

- October 24, 2017
- November 24, 2017,
- December 27, 2017
- January 24, 2018
- March 2, 2018
- March 26, 2018
- April 25, 2018
- May 24, 2018
- June 26, 2018
- July 24, 2018

* This sub-fund is not registered in the United Kingdom

4. Discharge to be granted to the members of the Board of Directors (the “Directors”) and to the SICAV’s auditor for the fiscal year ended on June 30, 2018.

The Meeting resolves to give discharge to the members of the Board of Directors for the fiscal year ended on June 30, 2018.

5. Renewal of Ostrum Asset Management represented by Jean-Christophe Morandeu, Natixis Bank represented by Eric Théron and Natixis Life represented by Frédéric Lipka as Directors of the SICAV until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the director mandates of Ostrum Asset Management represented by Mr. Jean-Christophe Morandeu, Natixis Bank represented by Mr. Eric Théron and Natixis Life represented by Mr. Frédéric Lipka until the next Annual General Meeting to be held in 2019.

6. Approval of the re-election of the SICAV's Independent Auditors until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the mandate of KPMG Luxembourg as Independent Auditor of the SICAV until the next Annual General Meeting to be held in 2019.

7. Audit fees for the year ended June 30, 2018.

The Meeting resolves to acknowledge the audit fees regarding the audit of the annual accounts for the year ended June 30, 2018.

8. Any other business which may be properly brought before the meeting.

Name of the shareholder

Address of the Shareholder

Date & Signature

NATIXIS AM FUNDS

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POSTAL VOTING FORM (or to be sent by Fax)

To be sent by post or Facsimile to the following address:
CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, to the attention of
Mrs. **Valérie Closter** or send it by fax to (+352) 47 67 33 45 **no later than October 24, 2018.**

Only the forms provided for by the SICAV and received by the SICAV at least two business days before the meeting and within the conditions determined by law shall be taken into account. Voting forms which show neither a vote in favour, nor against the proposed resolution, nor an abstention are void.

For the resolution proposed or agreed by the board of directors (the "Board of Directors"), you can:

- **either vote "for" by ticking the corresponding box (on the following page)**
 - **or vote "against" by ticking the corresponding box (on the following page)**
 - **or vote "abstention" by ticking the corresponding box (on the following page)**
-

By the present voting form, the undersigned,

Holder(s) of:

_____ shares of NATIXIS AM Funds – Ostrum Euro Bonds Opportunities 12M, class _____
_____ shares of NATIXIS AM Funds – Ostrum Euro Credit, class _____
_____ shares of NATIXIS AM Funds – Ostrum Euro Short Term Credit, class _____
_____ shares of NATIXIS AM Funds – Ostrum Euro Inflation, class _____
_____ shares of NATIXIS AM Funds – Ostrum Euro Aggregate, class _____
_____ shares of NATIXIS AM Funds – Ostrum Credit Opportunities, class _____
_____ shares of NATIXIS AM Funds – Ostrum Global Bonds Enhanced Beta, class _____
_____ shares of NATIXIS AM Funds – Ostrum Global Convertible Bonds, class _____
_____ shares of NATIXIS AM Funds – Ostrum Euro Value Equity, class _____
_____ shares of NATIXIS AM Funds – Ostrum Food and Consumer Equities, class _____
_____ shares of NATIXIS AM Funds – Natixis Conservative Risk Parity, class _____
_____ shares of NATIXIS AM Funds – Seeyond Multi Asset Conservative Growth Fund, class _____
_____ shares of NATIXIS AM Funds – Seeyond Multi Asset Diversified Growth Fund, class _____
_____ shares of NATIXIS AM Funds – Seeyond Equity Factor Investing Europe, class _____
_____ shares of NATIXIS AM Funds – Seeyond Europe Market Neutral, class _____
_____ shares of NATIXIS AM Funds – Seeyond Europe MinVol, class _____
_____ shares of NATIXIS AM Funds – Seeyond Global MinVol, class _____
_____ shares of NATIXIS AM Funds – Seeyond Equity Volatility Strategies, class _____
_____ shares of NATIXIS AM Funds – Ostrum Global Emerging Bonds, class _____
_____ shares of NATIXIS AM Funds – Ostrum Global Emerging Equity, class _____

Wish(es) to vote at the Annual General Meeting of the shareholders of NATIXIS AM Funds which will take place at the office of CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, on **October 26, 2018 at 10.00 a.m.** with the following agenda (the "Agenda"):

ANNUAL GENERAL MEETING AGENDA

1. Presentation and approval of the reports of the Board of Directors and of the Independent Auditor for the year ended on June 30, 2018.

The Meeting resolves to approve the reports of the Board of Directors and of the independent auditor for the year ended on June 30, 2018.

2. Approval of the Statement of Net Assets and of the Statement of changes in Net Assets for the year ended on June 30, 2018.

The Meeting resolves to approve the Statement of Net Assets and the Statements of changes in Net Assets for the year ended on June 30, 2018. The Meeting resolves to bring forward the net result of the year.

3. Ratification of payment of dividends of the SICAV's sub-funds.

*The Meeting resolves to ratify the payment of **interim dividends** to the shareholders on:*

- October 24, 2017, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- January 24, 2018, of the following *sub-funds*:

- OSTRUM EURO CREDIT
- OSTRUM EURO SHORT TERM CREDIT
- OSTRUM EURO AGGREGATE
- NATIXIS CONSERVATIVE RISK PARITY

- April 25, 2018, of the following *sub-funds*:

- OSTRUM EURO CREDIT
- OSTRUM EURO SHORT TERM CREDIT
- OSTRUM EURO AGGREGATE
- NATIXIS CONSERVATIVE RISK PARITY

- July 24, 2018, of the following *sub-funds*:

- OSTRUM EURO CREDIT
- OSTRUM EURO SHORT TERM CREDIT
- OSTRUM EURO AGGREGATE
- NATIXIS CONSERVATIVE RISK PARITY

Then, the Meeting resolves to ratify the payment of annual dividends to the shareholders on July 24, 2018, of the following *sub-funds*:

- OSTRUM EURO VALUE EQUITY
- SEEYOND EUROPE MINVOL
- SEEYOND GLOBAL MINVOL
- SEEYOND EUROPE MARKET NEUTRAL

Moreover, the Meeting resolves to ratify the payment of monthly dividends to the shareholders of the sub-fund OSTRUM MULTI ASSET GLOBAL INCOME* on:

- October 24, 2017
- November 24, 2017,
- December 27, 2017
- January 24, 2018
- March 2, 2018
- March 26, 2018
- April 25, 2018
- May 24, 2018
- June 26, 2018
- July 24, 2018

** This sub-fund is not registered in the United Kingdom.*

4. Discharge to be granted to the members of the Board of Directors (the “Directors”) and to the SICAV’s auditor for the fiscal year ended on June 30, 2018.

The Meeting resolves to give discharge to the members of the Board of Directors for the fiscal year ended on June 30, 2018.

5. Renewal of Ostrum Asset Management by Jean-Christophe Morandeu, Natixis Bank represented by Eric Théron and Natixis Life represented by Frédéric Lipka as Directors of the SICAV until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the director mandates of Ostrum Asset Management represented by Mr. Jean-Christophe Morandeu, Natixis Bank represented by Mr. Eric Théron and Natixis Life represented by Mr. Frédéric Lipka until the next Annual General Meeting to be held in 2019.

6. Approval of the re-election of the SICAV's Independent Auditors until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the mandate of KPMG Luxembourg as Independent Auditor of the SICAV until the next Annual General Meeting to be held in 2019.

7. Audit fees for the year ended June 30, 2018.

The Meeting resolves to acknowledge the audit fees regarding the audit of the annual accounts for the year ended June 30, 2018.

8. Any other business which may be properly brought before the meeting.

the undersigned hereby vote(s):

FOR	<input type="checkbox"/>	Item 1 of the Agenda
	<input type="checkbox"/>	Item 2 of the Agenda
	<input type="checkbox"/>	Item 3 of the Agenda
	<input type="checkbox"/>	Item 4 of the Agenda
	<input type="checkbox"/>	Item 5 of the Agenda
	<input type="checkbox"/>	Item 6 of the Agenda
	<input type="checkbox"/>	Item 7 of the Agenda
	<input type="checkbox"/>	Item 8 of the Agenda

AGAINST	<input type="checkbox"/>	Item 1 of the Agenda
	<input type="checkbox"/>	Item 2 of the Agenda
	<input type="checkbox"/>	Item 3 of the Agenda
	<input type="checkbox"/>	Item 4 of the Agenda
	<input type="checkbox"/>	Item 5 of the Agenda
	<input type="checkbox"/>	Item 6 of the Agenda
	<input type="checkbox"/>	Item 7 of the Agenda
	<input type="checkbox"/>	Item 8 of the Agenda

Or ABSTAIN from voting the:

<input type="checkbox"/>	Item 1 of the Agenda
<input type="checkbox"/>	Item 2 of the Agenda
<input type="checkbox"/>	Item 3 of the Agenda
<input type="checkbox"/>	Item 4 of the Agenda
<input type="checkbox"/>	Item 5 of the Agenda
<input type="checkbox"/>	Item 6 of the Agenda
<input type="checkbox"/>	Item 7 of the Agenda
<input type="checkbox"/>	Item 8 of the Agenda

Date: _____, 2018

Signature:

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PROXY FORM

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By the present proxy form, the undersigned,

Holder(s) of:

- _____ shares of NATIXIS AM Funds – Ostrum Euro Bonds Opportunities 12M, class _____
- _____ shares of NATIXIS AM Funds – Ostrum Euro Credit, class _____
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- _____ shares of NATIXIS AM Funds – Ostrum Euro Value Equity, class _____
- _____ shares of NATIXIS AM Funds – Ostrum Food and Consumer Equities, class _____
- _____ shares of NATIXIS AM Funds – Natixis Conservative Risk Parity, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Multi Asset Conservative Growth Fund, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Multi Asset Diversified Growth Fund, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Equity Factor Investing Europe, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Europe Market Neutral, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Europe MinVol, class _____
- _____ shares of NATIXIS AM Funds – Seeyond Global MinVol , class _____
- _____ shares of NATIXIS AM Funds – Seeyond Equity Volatility Strategies, class _____
- _____ shares of NATIXIS AM Funds – Ostrum Global Emerging Bonds, class _____
- _____ shares of NATIXIS AM Funds – Ostrum Global Emerging Equity, class _____

Hereby appoint the Chairman of the Meeting or

Mr./Mrs. _____

as its proxy to vote on its behalf on all items of the agenda of the Annual General Meeting to be held at the office of CACEIS Bank, Luxembourg Branch, 5 Allée Scheffer, L-2520 Luxembourg, on **October 26, 2018 at 10.00 a.m** with the following agenda (the "Agenda"):

ANNUAL GENERAL MEETING AGENDA

1. Presentation and approval of the reports of the Board of Directors and of the Independent Auditor for the year ended on June 30, 2018.

The Meeting resolves to approve the reports of the Board of Directors and of the independent auditor for the year ended on June 30, 2018.

2. Approval of the Statement of Net Assets and of the Statement of changes in Net Assets for the year ended on June 30, 2018.

The Meeting resolves to approve the Statement of Net Assets and the Statements of changes in Net Assets for the year ended on June 30, 2018. The Meeting resolves to bring forward the net result of the year.

3. Ratification of payment of dividends of the SICAV's sub-funds.

*The Meeting resolves to ratify the payment of **interim dividends** to the shareholders on:*

- October 24, 2017, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- January 24, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- April 25, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

- July 24, 2018, of the following *sub-funds*:
 - OSTRUM EURO CREDIT
 - OSTRUM EURO SHORT TERM CREDIT
 - OSTRUM EURO AGGREGATE
 - NATIXIS CONSERVATIVE RISK PARITY

*Then, the Meeting resolves to ratify the payment of annual dividends to the shareholders on July 24, 2018, of the following *sub-funds*:*

- OSTRUM EURO VALUE EQUITY
- SEEYOND EUROPE MINVOL

- SEEYOND GLOBAL MINVOL
- SEEYOND EUROPE MARKET NEUTRAL

Moreover, the Meeting resolves to ratify the payment of monthly dividends to the shareholders of the sub-fund OSTRUM MULTI ASSET GLOBAL INCOME* on:

- October 24, 2017
- November 24, 2017,
- December 27, 2017
- January 24, 2018
- March 2, 2018
- March 26, 2018
- April 25, 2018
- May 24, 2018
- June 26, 2018
- July 24, 2018

** This sub-fund is not registered in the United Kingdom.*

4. Discharge to be granted to the members of the Board of Directors (the “Directors”) and to the SICAV’s auditor for the fiscal year ended on June 30, 2018.

The Meeting resolves to give discharge to the members of the Board of Directors for the fiscal year ended on June 30, 2018.

5. Renewal of Ostrum Asset Management represented by Jean-Christophe Morandea, Natixis Bank represented by Eric Théron and Natixis Life represented by Frédéric Lipka as Directors of the SICAV until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the director mandates of Ostrum Asset Management represented by Mr. Jean-Christophe Morandea, Natixis Bank represented by Mr. Eric Théron and Natixis Life represented by Mr. Frédéric Lipka until the next Annual General Meeting to be held in 2019.

6. Approval of the re-election of the SICAV’s Independent Auditors until the next Annual General Meeting to be held in 2019.

The Meeting resolves to renew the mandate of KPMG Luxembourg as Independent Auditor of the SICAV until the next Annual General Meeting to be held in 2019.

7. Audit fees for the year ended June 30, 2018.

The Meeting resolves to acknowledge the audit fees regarding the audit of the annual accounts for the year ended June 30, 2018.

8. Any other business which may be properly brought before the meeting.

The proxy authorizes to take part in the session of the Annual General Meeting, and as the case may be, in the subsequent session if the first session of such meeting could not deliberate; to take part in all deliberations and to vote on all the items of the agenda; to take any measures, which the attorney considers as useful or necessary in the interest of the company and in particular the drafting and signing of the minutes or any other documents, which the attorney deems necessary for the execution of the present proxy.

Date: _____, 2018

Signature: _____

The updated prospectus, the key investor information documents, the articles of association and the most recent periodic reports, may be obtained, without charge, at the facilities agent Société Générale SG House, 41 Tower Hill, London EC3N 4SG, United Kingdom.

THE BOARD OF DIRECTORS