

Paris, September 26th 2018

Natixis' asset management holding company, Natixis Investment Managers, is adapting its European asset management and distribution set-up as of October 1st, with the aim of optimizing the way its multi-affiliate model operates.

Thereafter, two portfolio management companies accredited by the French financial markets authority (*Autorité des marchés financiers* or AMF) will be responsible for Ostrum AM's operations (GP 90009), which was formerly known as Natixis AM – Natixis' longstanding French portfolio management company:

- The first will be known as **Natixis Investment Managers International** and will retain the accreditation number GP 90009;
- The second will retain the **Ostrum Asset Management name**, with accreditation number GP 18000014.

These organizational changes have been approved by the AMF and are designed to enable Natixis' asset management holding company to further extend its footprint in France and internationally, meeting the goal of creating one of the world's premier asset managers outlined in Natixis' 2018–2020 New Dimension plan.

Asset manager **Natixis Investment Managers International** will house the following businesses as of October 1st, 2018*:

- **distribution operations in France** for Natixis Investment Managers' asset management range, including your usual sales teams contacts;
- the role of **main investment manager for open-end funds** managed financially by Ostrum Asset Management, Mirova and Seeyond. These affiliates will therefore retain financial management of open-end funds;
- the **Solutions platform** (diversified fund management, research, management of FCP mutual funds), which aims to provide an innovative range of high value-added products on the basis of Natixis' 27 affiliates' investment expertise;

The two companies known as Ostrum AM and Natixis Investment Managers International as at October 1st, 2018 will retain all the necessary resources required for their business operations, and your contacts and sales teams will remain the same. These two asset management companies will still of course retain their capital structure and remain fully-owned subsidiaries of Natixis.

Accordingly, for the funds listed below:

1. **the Management Company (currently Ostrum AM) will become Natixis Investment Managers International**
2. **Investment management will be delegated to Ostrum Asset Management so that investment strategy and risk/return profile will remain unchanged**

The changes described will come into force on October 1st, 2018 and will be reflected in the Funds' prospectus dated October 1st, 2018.

The Key Investor Information Documents (KIIDs), the prospectus, the articles of association and the most recent periodic reports, may be obtained without any charge:

- At the registered office of the management company:
43 avenue Pierre Mendès France
75013 Paris, France
These will be sent to your attention within one week of receipt of a written request;
- On the website www.im.natixis.com
- At the facilities agent Société Générale Securities Custody London, 9th Floor, Exchange House, 12 Primrose Street, EC2A 2EG London.

* Pending approval from the extraordinary shareholders' meetings of the entities involved.

Name of the fund	Unit/Share	ISIN
Natixis Actions US Growth	H-R	FR0011010149
	I USD	FR0010256404
	R USD	FR0010236877
	R EUR	FR0011600410**
	N USD	FR0011545557**
	I EUR	FR0011545524**
	N EUR	FR0013311263**
	H N EUR	FR0013311271**
Natixis Actions US Value	R	FR0010236893
	I	FR0010256412
	R-E	FR0010619882
	I-E	FR0010619890
	H-I	FR0010796409
	R-U	FR0011061811
	H-R	FR0011146786
	N-U	FR0011560135
	H-N	FR0013309879**
	N-E	FR0013309861**
Ostrum Convertibles Europe***	R	FR0010678359**
	I(C)	FR0010369827**
	I NPF (C)	FR0010171678**
	ID	FR0011310192**
	N	FR0013299179**
Ostrum Crédit Euro 1-3***	R(C)	FR0011071778**
	N(C)	FR0013307634**
	I(C)	FR0011068642**
	I(D)	FR0011071273**
Ostrum Strategie Credit Euro***	R(C)	FR0010762526**
	I (C)	FR0010751347**
	I (D)	FR0010762542**
	R(D)	FR0010762534**
	N(C)	FR0013314556**
Ostrum Souverains Euro***	SN(D)	FR0013292273**
	I(C)	FR0010655456**
	R(D)	FR0000171233**
	R(C)	FR0000003196**
	N(C)	FR0011505098**
	N(D)	FR0013309846**
	Unicredit	FR0012872083**
	SI(C)	FR0013029113**
Seeyond Equity Capital Optim***	I(C)	FR0013126869**
Ostrum Souverains Euro 1-3***	R(C)	FR0010657387**
	I	FR0010208421**
	SI	FR0013344124**
	MC	FR0010655431**
	MD	FR0010655449**
	N(C)	FR0013311081**
Ostrum Souverains Euro 3-5	N(C)	FR0013223302
	N(D)	FR0013311073**
	H-N(C)	FR0013223310
	R(C)	FR0010745638**
	R(D)	FR0010745646**

	I	FR0010036400**
Ostrum Trésorerie Plus***	N(C)	FR0013230257**
	R	FR0010885210**
	I(C)	FR0010885236**
	I(D)	FR0010885251**
Ostrum Euro ABS IG***	I(C)	FR0012100311**
	SI(C)	FR0010186726**
	N(C)	FR0013280716**
Ostrum Déposit***	RC	FR0012719540**

***This unit-class/share-class is not registered in the United Kingdom.*

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