

**“NATIXIS AM FUNDS”**

**Société d’investissement à capital variable**

**Registered Office: 5 allée Scheffer, L-2520 Luxembourg**

**Grand-Duché de Luxembourg**

**R.C. Luxembourg B 177 509**

**(hereinafter the “SICAV”)**

**NOTICE TO SHAREHOLDERS**

Dear Madam, dear Sir,

We are writing on behalf of the SICAV, which is managed by Ostrum Asset Management, a BPCE Group management company<sup>1</sup>. The Board of Directors has decided to bring the following modifications to the Prospectus of the SICAV.

The changes described hereafter will come into force on 26 April 2018 and will be reflected in the SICAV prospectus dated 26 April 2018.

The Key Investor Information Documents (KIID) and the SICAV prospectus, which describe the features of the SICAV in full, may be obtained without any charge:

- At the registered office of Ostrum Asset Management:  
43 avenue Pierre Mendès  
75013 Paris, France  
These will be sent to your attention within one week of receipt of a written request; or
- On the website [www.ostrum.com](http://www.ostrum.com).

Luxembourg, April 20th  
For the Board of Directors of the SICAV

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<sup>1</sup> Ostrum Asset Management is a management company approved by the “*Autorité des Marchés Financiers*” (French financial markets authority) under number GP 90-009.

## **CHANGE OF DENOMINATION OF THE MANAGEMENT COMPANY AND SOME SUB-FUNDS**

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### **1. Change of name and registered office of the Management Company of the SICAV**

As of April 3<sup>rd</sup>, 2018, the SICAV's Management Company has changed its name from Natixis Asset Management to Ostrum Asset Management.

The new address is: 43, avenue Pierre Mendès France, 75013 Paris.

### **2. Change of denomination of some sub-funds**

The Board has decided to change the name of some sub-funds within the SICAV to reflect the name of its different Delegated Investment Managers and in order to ensure a more coherent communication to the shareholders, as follows:

<b>Current Denomination</b>	<b>New Denomination</b>
Natixis Euro Bonds Opportunities 12 Months	<b>Ostrum Euro Bonds Opportunities 12 Months</b>
Natixis Euro Sovereign	<b>Ostrum Euro Sovereign</b>
Natixis Euro Short Term Credit	<b>Ostrum Euro Short Term Credit</b>
Natixis Euro Credit	<b>Ostrum Euro Credit</b>
Natixis Euro Inflation	<b>Ostrum Euro Inflation</b>
Natixis Euro Aggregate	<b>Ostrum Euro Aggregate</b>
Natixis Global Aggregate	<b>Ostrum Global Aggregate</b>
Natixis Credit Opportunities	<b>Ostrum Credit Opportunities</b>
Natixis Global Bonds Enhanced Beta	<b>Ostrum Global Bonds Enhanced Beta</b>
Natixis European Convertible Bonds	<b>Ostrum European Convertible Bonds</b>
Natixis Global Convertible Bonds	<b>Ostrum Global Convertible Bonds</b>
Natixis Multi Asset Global Income	<b>Ostrum Multi Asset Global Income</b>
Natixis Euro Value Equity	<b>Ostrum Euro Value Equity</b>
Natixis Food & Consumer Equities	<b>Ostrum Food &amp; Consumer Equities</b>
Natixis Global Emerging Bonds	<b>Ostrum Global Emerging Bonds</b>
Emerise Global Emerging Equity	<b>Ostrum Global Emerging Equity</b>

### **3. Change of name and address of a Delegated Investment Manager of the SICAV**

Ostrum Asset Management Asia Limited, a Delegated Investment Manager of the SICAV has changed its name from Natixis Asset Management to Ostrum Asset Management Asia Limited.

Ostrum Asset Management Asia Limited has a new address, as follows:

5 Shenton Way  
#22-06 UIC Building  
Singapore 068808

## **CREATION OF A NEW SUB-FUND**

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### **4. Creation of the following new sub-fund within the SICAV**

The Board of Directors ("The Board") has decided to launch a new Sub-Fund named **Ostrum Euro Sovereign**.

## **SEEBYOND SUB-FUNDS**

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### **5. Change of denomination of Seeyond MinVariance sub-funds**

The Board has decided to change the denomination of the following 3 MinVariance sub-funds, as follows:

Current Denomination	New Denomination
Seeyond Europe MinVariance	SEYOND Europe MinVol
Seeyond Global MinVariance	SEYOND Global MinVol
Seeyond US MinVariance	SEYOND US MinVol

## CLOSURE OF A SUB-FUND

### 6. Closure of Natixis Global Currency

The Board has decided to close this Sub-Fund following the redemption of all its shares and to remove it from the Prospectus.

## LAUNCH OF CATEGORIES OF SHARE CLASSES

### 7. Launch of N1 share classes

The Board has decided to launch N1 share classes for the following Sub-Funds:

- Ostrum Euro Bonds Opportunities 12 Months

Share class	Management Fee	Administration Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment*	Minimum Holding*
N1	0.25% p.a.	0.10% p.a.	0.35% p.a.	None	None	€500,000	None

\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.

- Ostrum Euro Inflation

Share class	Management Fee	Administration Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment*	Minimum Holding*
N1	0.35% p.a.	0.10%p.a.	0.45% p.a.	None	None	€500,000	None

\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.

- Ostrum Euro Aggregate

Share class	Management Fee	Administration Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment*	Minimum Holding*
N1	0.40% p.a.	0.10%p.a.	0.50% p.a.	None	None	€500,000	None

\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.

- SEYOND Europe MinVol

Share class	Management Fee	Administration Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment*	Minimum Holding*
N1	0.65% p.a.	0.10%p.a.	0.75% p.a.	None	None	€500,000	None

\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.

- SEEYOND Global MinVol

Share class	Management Fee	Administration Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment*	Minimum Holding*
N1	0.65% p.a.	0.10%p.a.	0.75% p.a.	None	None	€500,000	None

\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.

## MODIFICATION OF THE CHARACTERISTICS OF SUB-FUNDS

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### 8. Shortening of the subscription/redemption settlement date

The Board has decided to shorten the settlement date from **D+3** to **D+2** for subscriptions and redemptions in the following 3 sub-funds:

- Ostrum Credit Opportunities
- Ostrum Global Convertible Bonds
- Seeyond Multi Asset Diversified Growth Fund