

## **MIROVA FUNDS**

***Société d'investissement à capital variable under the laws of the Grand Duchy of Luxembourg***

**Registered Office: 5 allée Scheffer, L-2520 Luxembourg**

**Grand Duchy of Luxembourg**

**R.C.S Luxembourg B 148 004**

**(the "SICAV")**

### **NOTICE TO SHAREHOLDERS**

Dear Sir, dear Madam,

We are writing on behalf of the SICAV, which is managed by Ostrum Asset Management <sup>1</sup>, a BPCE Group management company. Ostrum Asset Management has appointed MIROVA<sup>2</sup> and Ostrum Asset Management U.S., LLC <sup>3</sup>, as Delegated Investment Managers for the Sub-Funds.

The board of directors of the SICAV (the "Board of Directors") has decided to bring the following modifications to the prospectus of the SICAV. The changes described hereafter will come into force on April 26<sup>th</sup> 2018 and will be reflected in the SICAV prospectus dated April 26<sup>th</sup> 2018.

The Key Investor Information Documents (KIID), the Prospectus, the Articles of Association and the most recent reports, which fully describe the features of the SICAV, may be obtained free of charge:

- At the registered office of Ostrum Asset Management:  
43 avenue Pierre Mendès France  
75013 PARIS FRANCE

These will be sent to your attention within one week of receipt of a written request;

- On the website [www.ostrum.com](http://www.ostrum.com)
- Per email at ClientServicingAM@natixis.com;
- Or at Caceis Bank, Germany Branch, Lilienthalallee 34 - 36, D-80939 Munich.

Luxembourg, April 20<sup>th</sup> 2018  
For the Board of Directors of the SICAV

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<sup>1</sup> Ostrum Asset Management is a management company approved by the "Autorité des Marchés Financiers" (French financial markets authority) under number GP 90-009.

<sup>2</sup> Mirova is registered as a Société de gestion de Portefeuille with the French Autorité des Marchés Financiers and is a subsidiary of Ostrum Asset Management.

<sup>3</sup> Ostrum Asset Management U.S., LLC is registered an investment advisor with the U.S. Securities and Exchange Commission.

**1. Change of name and registered office of the Management Company of the SICAV**

As of April 3<sup>rd</sup>, 2018, the SICAV's Management Company has changed its name from Natixis Asset Management to Ostrum Asset Management.

The new address is: 43, avenue Pierre Mendès France, 75013 Paris.

**2. Change of registered office of a Delegated Investment Manager**

As of April 3<sup>rd</sup>, 2018, Mirova, a Delegated Investment Manager of the SICAV, has a new address, as follows:

59, avenue Pierre Mendès France, 75013 Paris.

**3. Change of name of a Delegated Investment Manager**

As of April 3<sup>rd</sup>, 2018, Natixis Asset Management U.S., LLC, a Delegated Investment Manager of the SICAV has changed its name to Ostrum Asset Management U.S., LLC.

**4. Modifications for Mirova Global Sustainable Equity Fund**

The Board of Directors has decided to bring some modifications as follows:

- Change of Cut-Off Time: from **13h30** to **11h30** Luxembourg time
- Shortening of the Settlement Date from **D+3** to **D+2** for subscriptions and redemptions
- Change of Delegated Investment Manager: The Sub-Fund is sub-delegated to Ostrum Asset Management U.S., LLC. Mirova has been appointed as Delegated Investment Manager for the Multi-Currency Hedging of some share classes of the Sub-Fund (H-Share Classes).  
Due to the Multi-Currency Hedged share classes, new risks have been specified as specific risks for the Sub-fund : Financial Derivatives Instruments and Counterparty Risk.

**5. Creation of new category of share class for Mirova Euro Sustainable Equity Fund**

In order to support the commercial development of the strategy, the Board of Directors has decided to create a new category of share class "SI NPF\*\*", designed for Institutional investors who look for share classes without performance fee.

This new category of share class will have the following characteristics:

Share Class	Management Fee	Admin Fee	All-In Fee	Max Sales Charge	Max Redemption Charge	Min Initial Investment*	Min Holding*
SI NPF**	0.80%	0.10%	0.90%	None	None	€10,000,000	€10,000,000

*\*Denominated in the Reference Currency of the Sub-Fund or the same amount in other available currencies.*

*\*\*This share-class is not registered in Germany.*